



KL/SEC/2024-25/40

Date: 24th July, 2024

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051
NSE Symbol: KAMDHENU

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
BSE Scrip Code: 532741

Subject: Compliance under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Dear Sir/Madam,

Pursuant to the Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 and SEBI Circular No. D&CC/FITTC/CIR – 16/2002 dated December 31, 2002, please find enclosed herewith Reconciliation of Share Capital Audit Report issued by M/s Chandrasekaran Associates, Company Secretaries for the quarter ended on 30th June, 2024.

We request you to kindly take the same on records please

Thanking you,
Yours faithfully,

For Kamdhenu Limited

**Khem Chand,
Company Secretary & Compliance Officer**

Encl: As above

The Board of Directors

Kamdhenu Limited
2nd Floor, Tower A, Building No. 9
DLF Cyber City, Phase III
Gurugram-122002, Haryana

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

We have examined the registers, records and documents of Kamdhenu Limited for the quarter ended on June 30, 2024 as maintained by M/s Kfin Technologies Limited (Formerly known as Kfin Technologies Private Limited), the Registrar/Share Transfer Agents of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended:	30.06.2024	
2	ISIN:	INE390H01012	
3	Face Value:	Rs. 10/-each	
4	Name of the Company:	Kamdhenu Limited	
5	Registered Office Address:	2nd Floor, Tower A, Building No. 9 DLF Cyber City, Phase III Gurugram-122002, Haryana	
6	Correspondence Address:	2nd Floor, Tower A, Building No. 9 DLF Cyber City, Phase III Gurugram-122002, Haryana	
7	Telephone & Fax Nos.:	(T) 0124-4604534	
8	Email address:	cs@kamdhenulimited.com	
9	Names of Stock Exchanges where the Company's Securities are listed	(i) National Stock Exchange of India Limited (NSE) (ii) Bombay Stock Exchange Limited (BSE)	
		Number of shares	% of Total Issued Capital
10	Issued Capital:	2,77,38,300	100.00
11	Listed Capital:	2,69,35,500	97.11
12	Held in dematerialised form in CDSL:	64,02,169	23.08
13	Held in dematerialised form in NSDL:	2,05,33,116	74.02
14	Physical:	215	0.00
15	Total No. of Shares (12+13+14)	2,69,35,500	97.11
16	Reasons for difference if any, between (10&11),(10&15), (11&15)	Pursuant to the allotment of 8,02,800 Equity Shares made on 28th June, 2024, upon exercise of option of conversion of Warrants into Equity Shares by the allottees, the issued no. of shares of the company has been increased from 2,69,35,500 to 2,77,38,300. The Company has filed for listing application on 6th July, 2024 and the listing approval of 8,02,800 equity shares was received on 22th July, 2024.	



17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars***	No. of Shares	Applied / Not Applied for listing*	Listed on Stock Exchange (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)
Allotment of equity shares pursuant to conversion of warrants issued on preferential basis vide board resolution dated 28th June, 2024	8,02,800	Applied	BSE/NSE	Yes	Yes	In-principle approval already obtained on 6th February, 2024 from BSE and NSE for the Preferential Issue of 27,50,000 warrants. The said allotment of 8,02,800 Equity Shares is being made pursuant to conversion of warrants for which in-principle approval has already been obtained.
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						
*The company has applied for listing of 8,02,800 equity shares having face value of Rs. 10/- each allotted pursuant to conversion of warrants to NSE and BSE on 6th July, 2024 and Corporate Action for Credit of Equity Shares and Debit of Warrants has been filed with NSDL & CDSL on 5th July, 2024. However the listing approval of the said number of shares was received on 22th July, 2024. Also as on date, out of 27,50,000 warrants, only 8,02,800 has been converted to Equity Shares and 19,47,200 warrants are still pending for conversion.						
18	Register of Members is updated (Yes/No)			Yes		
19	Reference of previous quarter with regard to excess dematerialised shares, if any ;			NIL		
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter if not, reason why?			NOT APPLICABLE		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			NIL		
	Total No. of demat requests	No. of request	No. of Shares	Reason for delay		
	Confirmed after 21 days	NIL	NIL	NA		
	Pending for more than 21 days	NIL	NIL	NA		
22	Name, Address, Telephone & Fax No. of the Compliance Officer of the Company.			Mr. Khem Chand (Membership No. FCS 10065) Company Secretary & Compliance Officer H.No. 1026/A, Shiv Colony, Old Faridabad - 121002, (T) 91 8588892104 Email:khemchand@kamdhenulimited.com		



23	Name,Address,Telephone & Fax No. of the Practising Company Secretary	Chandrasekaran Associates Company Secretaries 11-F,Pocket -IV, Mayur Vihar Phase I Delhi - 110091 (T) 011 - 22710514 011- 22713708
24	Appointment of common agency for share registry work	M/s Kfin Technologies Limited (Formerly known as Kfin Technologies Private Limited) Selenium Building,Tower B, Plot number. 31 & 32. Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi ,Telangana, India- 500032 (T) 91-40-67162222 (F) 91-40-23420814
25	Any other detail that the auditor may like to provide.(e.g. BIFR company, delisting from SE, company changed its name etc.	NIL

Place: Delhi
Date: 22.07.2024

Chandrasekaran Associates
Company Secretaries
FRN: P1988DE002500
Peer Review Certificate No.: 5715/2024



Shashikant Tiwari
Partner
FCS No. 11919
CP No. 13050

UDIN: F011919F000798320

Note: We have not carried physical visit to Registrar & Transfer Agent ("RTA") office for verification of data. The Report is based on inputs received from RTA.