



KL/SEC/2022-23/100

3rd January, 2023

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051.

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

NSE Symbol: KAMDHENU

BSE Scrip Code: 532741

Sub: Intimation of receipt of relaxation of Rule 19(2)(b) of the Securities Contract (Regulation) Rules, 1957 from Securities and Exchange Board of India (SEBI) in relation to Listing of Equity shares of Kamdhenu Ventures Limited

Dear Sir/ Madam,

This is with reference to Application for Listing of Equity Shares of Kamdhenu Ventures Limited pursuant to the Scheme of Arrangement approved by Hon'ble NCLT, Chandigarh.

In furtherance of our earlier communication informing you regarding receipt of the In-principle approval for listing of 2,69,35,500 equity shares of Rs.5/- each of Kamdhenu Ventures Limited pursuant to the Scheme of arrangement received from BSE Limited (BSE) on 3rd November, 2022 and from National Stock Exchange of India Limited (NSE) on 7th November, 2022, we would like to inform you that we have been informed by Kamdhenu Ventures Limited that it has been granted relaxation from the applicability of Rule 19(2)(b) of the Securities Contract (Regulation) Rules, 1957 by the SEBI vide its letter no. SEBI/HO/CFD/RAC/DCR-2/P/OW/64507/2023 dated 2nd January, 2023.

We request you to kindly take the same on record.

Thanking You,

Yours Faithfully,

For Kamdhenu Limited

Khem Chand

Company Secretary & Compliance Officer

Place: Gurugram